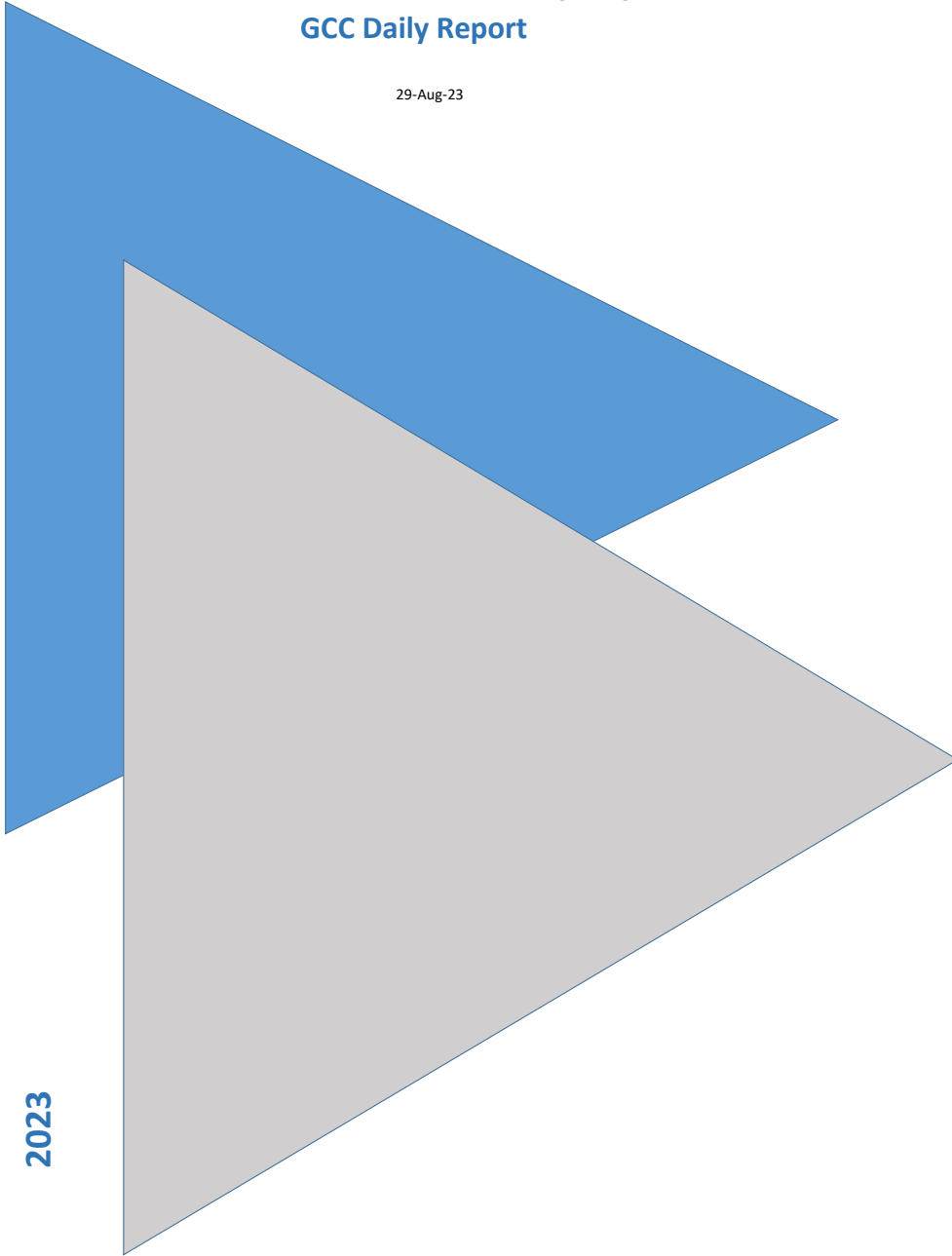


Financial Services Company GCC Daily Report

29-Aug-23



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FSC Daily Report

29/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,935.71	0.8	12.8	18.9	20.1	2.9	2.7	2.07%
MSCI Emerging Markets Index	978.09	0.7	2.3	13.9	14.8	1.5	1.6	2.94%
MSCI FM FRONTIER MARKETS	504.95	0.7	6.9	9.7	13.1	1.6	1.8	3.88%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	530.79	(0.4)	(5.0)	12.3	14.7	1.6	1.7	3.71%
Muscat Stock Exchange MSX 30 Index	4,780.81	0.2	(1.6)	13.1	11.0	0.9	0.8	4.55%
Tadawul All Share Index	11,442.56	(0.2)	9.2	19.2	21.8	2.2	2.1	3.23%
Dubai Financial Market General Index	4,084.81	(0.4)	22.4	9.3	12.3	1.4	1.0	4.47%
FTSE ADX GENERAL INDEX	9,762.06	0.1	(4.4)	32.2	19.3	3.0	2.0	1.73%
Qatar Exchange Index	10,370.93	0.3	(2.9)	13.0	13.0	1.4	1.5	4.77%
Bahrain Bourse All Share Index	1,956.19	0.2	3.2	7.4	11.8	0.7	1.0	8.56%
Boursa Kuwait All Share Price Return Ir	7,020.36	0.0	(3.7)	16.4	20.3	1.5	1.5	3.91%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	501.25	0.8	(0.9)	15.6	16.6	1.5	1.7	3.05%
MSCI AC Asia Ex. Japan Index	617.26	0.7	(0.3)	15.7	16.3	1.4	1.6	0.00%
Nikkei 225	32,226.97	0.2	23.5	25.7	23.9	1.9	1.8	1.90%
S&P/ASX 200	7,210.46	0.7	2.4	16.2	19.0	2.1	2.1	4.55%
Hang Seng Index	18,484.03	1.9	(6.6)	10.2	11.5	1.0	1.1	3.81%
NSE Nifty 50 Index	19,342.65	0.2	6.8	22.3	24.7	2.9	3.0	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	153.05	0.9	7.4	13.1	16.6	1.9	1.7	3.49%
MSCI Emerging Markets Europe Index	111.97	2.1	19.5	6.2	7.0	1.3	0.9	3.81%
FTSE 100 Index	7,443.17	1.4	(0.1)	10.8	14.6	1.7	1.6	4.12%
Deutsche Boerse AG German Stock Inc	15,827.10	0.2	13.7	12.5	15.8	1.5	1.6	3.67%
CAC 40 Index	7,340.37	0.2	13.4	12.8	17.0	1.8	1.6	3.19%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,389.01	0.7	15.1	21.9	22.2	4.0	3.8	1.61%
S&P 500 INDEX	4,433.31	0.6	15.5	21.7	22.0	4.2	3.9	1.56%
Dow Jones Industrial Average	34,559.98	0.6	4.3	20.7	19.3	4.5	4.4	2.07%
NASDAQ Composite Index	13,705.13	0.8	30.9	38.4	35.2	5.3	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	585.12	0.0	-4.1	-29%	156%
Gold Spot \$/Oz	1,917.75	-0.1	5.1	-7%	82%
BRENT CRUDE FUTR Oct23	84.68	0.3	2.6	-16%	96%
Generic 1st'OQA' Future	86.48	0.2	9.6	-31%	368%
LME COPPER 3MO (\$)	8,355.50	0.0	-0.2	-22%	93%
SILVER SPOT \$/OZ	24.24	0.1	1.2	-17%	102%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,780.81							
Change	11.46	0.24%						
Previous Close	4,769.35		Financial Sector	7,785.54	7,771.45	0.18%	-0.53%	-1.49%
Open	4,769.35		Industry Sector	5,984.62	5,959.37	0.42%	-2.17%	-6.89%
Day's High	4,785.07		Services Sector	1,659.22	1,654.94	0.26%	-0.80%	2.64%
Day's Low	4,769.35		MSM Shariah Index	472.73	473.65	-20.00%	-	-
YTD Change	-1.58%							
Volume Mn	19.41							
MSX30 Value Traded Mn	3.90							
Traded / Listed Stocks	48	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
GULF INTERNATIONAL CHEMICALS	0.080	9.59%	OMAN FISHERIES	0.053	-5.36%	SOHAR INTERNATIO	0.106	8009.30
SMN POWER HOLDING	0.074	8.82%	SEMBCORP SALALAH	0.098	-2.97%	BANK MUSCAT	0.285	2380.63
ASAFFA FOODS	0.335	8.07%	OMAN EMIRATES HO.	0.067	-2.90%	BANK NIZWA	0.099	1370.00
MUSCAT FINANCE	0.056	3.70%	AL BATINAH DEVELOPMENT & INVESTME	0.090	-2.17%	SMN POWER HOLDI	0.074	905.36
GALFAR ENGINEERING & CONTRACTII	0.160	3.23%	MAJAN COLLEGE	0.105	-1.87%	AL SUWADI POWER	0.025	790.82

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,442.56							
Change	-21.70	-0.19%	Tadawul Banks	11,042.38	11,017.35	0.23%	0.36%	-4.87%
Previous Close	11,464.26		Tadawul Energy	6,395.27	6,475.45	-1.24%	-1.47%	5.22%
Open	11,464.26		Tadawul Utilities	8,572.43	8,544.28	0.33%	2.39%	2.37%
Day's High	11,488.45		Tadawul Telecom	7,434.33	7,474.47	-0.54%	0.14%	-4.51%
Day's Low	11,415.75		Tadawul Insurance	8,005.71	8,103.96	-1.21%	-0.13%	6.71%
YTD Change	9.20%		Tadawul Retailing	7,850.52	7,885.00	-0.44%	0.80%	-2.85%
Volume Mn	166,402.89		Tadawul Food & Beverages	6,002.57	6,012.66	-0.17%	1.36%	-6.82%
Value Traded Mn	5,203.19		Tadawul Media	23,896.24	23,975.31	-0.33%	-0.19%	-3.61%
Traded / Listed Stocks	223	228	Tadawul Materials	6,411.98	6,402.96	0.14%	0.86%	-3.09%
			Tadawul Capital Goods	7,687.12	7,715.50	-0.37%	1.08%	2.39%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MOBI INDUSTRY CO	8.1	12.97%	ALKHORAYEF WATER & POWER TEC	145.60	-4.21%	AL-BAHA DEVELOPMI	0.17	19851.22
SAUDI PARTS CENTER CO	79.8	9.32%	AL HASOOB CO	100.00	-3.85%	SAUDI ARABIAN OIL (34.10	15513.67
SAUDI AIRLINES CATERING CO	112.2	4.28%	TANMIAH FOOD CO	103.00	-3.74%	TOURISM ENTERPRIS	0.75	9960.74
AL-DAWAA MEDICAL SERVICES CO	96.9	4.19%	ELM CO	802.20	-3.47%	THE SAUDI NATIONAL	35.80	4023.91
NATIONAL CO FOR LEARNING & E	110.8	4.14%	MATAAM BAYT ALSHATIRA LILWAJ	9.02	-2.91%	SHL FINANCE CO	19.14	3914.45

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,084.81							
Change	-14.71	-0.36%						
Previous Close	4,099.52		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,099.52		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,106.14		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,071.31		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.22		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	173,564.32		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	320.11		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	19.25	4.05%	EMIRATES NBD PJSC	16.85	-3.44%	UNION PROPERTIES F	0.42	45,903.22
SHUAA CAPITAL PSC	0.395	1.80%	TABREED	3.54	-1.39%	AJMAN BANK PJSC	2.41	26,638.89
ISLAMIC ARAB INSURANCE COM	0.699	1.30%	AL FIRDOUS HOLDINGS PJSC	0.581	-1.36%	SHUAA CAPITAL PSC	0.40	8,533.90
UNION PROPERTIES PJSC	0.418	0.97%	DUBAI INVESTMENTS PJSC	2.46	-1.20%	EMIRATES NBD PJSC	16.85	7,717.31
AMANAT HOLDINGS PJSC	1.05	0.96%	MASHREQBANK	148.5	-1.00%	EMAAR PROPERTIES I	6.94	6,278.41

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,762.06							
Change	12.79	0.13%						
Previous Close	9,749.27		Financial	16,555.17	16,551.44	0.02%	-0.14%	0.42%
Open	9,749.27		Telecommunication	4,957.02	4,908.67	0.98%	-0.11%	-10.56%
			Consumer Services	10,518.83	10,493.36	0.24%	-0.41%	-2.69%
Day's High	9,779.90		Basic Material	5,554.73	5,592.68	-0.68%	-0.46%	-1.16%
Day's Low	9,743.35		Industrials	3,313.07	3,282.26	0.94%	1.54%	0.72%
YTD Change	-4.40%		Utilities	13,439.49	13,518.78	-0.59%	-0.29%	4.63%
			Energy	2,258.41	2,259.52	-0.05%	0.54%	0.76%
Volume Mn	165,683.14		Health Care	3,556.21	3,587.63	-0.88%	-1.76%	17.59%
Value Traded Mn	827.06		Real Estate	8,158.30	8,175.98	-0.22%	-1.13%	1.74%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF CEMENT CO	0.465	4.49%	WAHA CAPITAL PJSC	1.68	-4.00%	MULTIPLY GROUP	3.97	28167.26
ALPHA DHABI HOLDING PJSC	20.16	1.72%	ABU DHABI COMMERCIAL BANK	8.55	-1.16%	MANAZEL REAL ESTA'	0.45	8899.93
ARAM GROUP	1.78	1.14%	FERTIGLOBE PLC	3.46	-1.14%	RAK PROPERTIES	1.18	6773.15
MANAZEL REAL ESTATE PJSC	0.451	1.12%	ABU DHABI SHIP BUILDING CO	4.15	-0.95%	DANA GAS	0.94	6224.08
ABU DHABI NATIONAL OIL CO FO	3.87	1.04%	RESPONSE PLUS HOLDING PJSC	4.48	-0.67%	ALPHA DHABI HOLDII	20.16	6001.78

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,370.93							
Change	34.76	0.34%						
Previous Close	10336.17		Total Return	22,257.48	22,182.86	0.34%	0.06%	-5.40%
Open	10336.17		Rayan Islamic	4,583.07	4,562.74	0.45%	0.00%	-4.93%
Day's High	10389.01		All Share	3,497.32	3,484.43	0.37%	0.00%	-5.03%
Day's Low	10286.58		Banks & Finance	4,317.07	4,300.78	0.38%	-0.10%	-6.27%
YTD Change	-0.02903647		Industrials	4,007.00	3,976.64	0.76%	0.20%	-2.67%
Volume Mn	236.421		Transportation	4,434.29	4,447.68	-0.30%	-0.31%	-9.53%
Value Traded Mn	593.2364		Real Estate	1,537.01	1,530.44	0.43%	-0.15%	-5.73%
Traded / Listed Stocks	20	51	Insurance	2,449.85	2,442.29	0.31%	-0.31%	3.07%
			Telecommunications	1,660.30	1,674.31	-0.84%	0.15%	-3.22%
			Consumer Goods	7,716.23	7,665.58	0.66%	0.56%	-3.11%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ESTITHMAR HOLDING QPSC	2.22	5.17%	AL FALEH EDUCATION HOLDING	0.91	-4.69%	QATAR ALUMINUM M	1.29	33099.03
QATAR NATIONAL CEMENT CO	4.00	4.97%	AL AHLI BANK	3.70	-3.06%	GULF INTERNATIONA	2.58	30317.30
QATARI INVESTORS GROUP	1.78	4.71%	QLM LIFE & MEDICAL INSURANCE	2.73	-2.64%	ESTITHMAR HOLDING	2.22	24865.41
AL KHALEEJ TAKAFUL GROUP	2.89	4.18%	DLALA HOLDING	1.66	-1.72%	MAZAYA REAL ESTAT	0.76	20408.62
QATAR ALUMINUM MANUFACTURING	1.29	3.63%	DOHA INSURANCE CO	2.15	-1.38%	MASRAF AL RAYAN	2.26	14631.10

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,956.19							
Change	3.68	0.19%						
Previous Close	1,952.51		MSCI Bahrain	144.27	144.69	-0.29%	-0.07%	-3.08%
Open	1,952.51		MSCI Bahrain Domestic Islamic	53.33	53.33	0.00%	0.00%	1.35%
Day's High	1958.770		MSCI Bahrain Net TR USD	374.25	374.47	-0.06%	-0.06%	-1.16%
Day's Low	1952.510							
YTD Change	3.21%							
Volume Mn	1,035.43							
Value Traded Mn	0.240							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN DUTY FREE COMPLEX	0.58	9.43%	BAHRAIN NATIONAL HOLDING	0.50	-1.98%	AL SALAM BANK BSC	0.19	1478.63
BAHRAIN COMMERCIAL FACILITIE	0.21	2.40%	AL SALAM BANK BSC	0.19	-0.53%	ALUMINIUM BAHRAI	1.12	260.44
APM TERMINALS BAHRAIN BSC	1.00	1.01%	-	-	-	BAHRAIN COMMERC	0.21	202.50
NATIONAL BANK OF BAHRAIN BSC	0.61	0.83%	-	-	-	SOLIDARITY BAHRAIN	0.28	63.02
-	-	-	-	-	-	NATIONAL BANK OF	0.61	48.23

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,020.36							
Change	3.43	0.05%						
Previous Close	7,016.93		Industrials	951.29	956.60	-0.56%	-5.00%	-11.83%
Open	7,022.70		Banks	1,701.04	1,701.83	-0.05%	-3.84%	-5.18%
Day's High	7,041.26		Consumer Service	602.80	603.49	-0.11%	-3.03%	25.60%
Day's Low	7,015.58		Technology	563.81	563.81	0.00%	-2.27%	-19.02%
YTD Change	-3.73%		Real Estate	1,224.55	1,220.35	0.34%	-2.04%	1.31%
Volume Mn	0.11		Financial Services	1,264.26	1,256.73	0.60%	-2.02%	0.56%
Value Traded Mn	26.05		Telecom	1,110.44	1,102.08	0.76%	-0.27%	-6.01%
Traded / Listed Stocks	159	159	Health Care	482.72	482.72	0.00%	6.26%	4.52%
			Insurance	2,216.98	2,202.88	0.64%	1.74%	42.96%
			Basic Materials	868.30	876.14	-0.89%	-1.68%	0.37%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MASAKEN INTL REAL ESTATE	25.90	11.16%	METAL & RECYCLING CO	85.50	-9.62%	KUWAIT REAL ESTATI	167.00	12057.13
AMAR FINANCE & LEASING CO	62.20	8.74%	NATIONAL CLEANING COMPANY	28.20	-5.69%	AL ARABI GROUP HOI	390.00	7163.83
AL ARABI GROUP HOLDING CO	390.00	6.27%	GULF FRANCHISING HOLDING CO	56.00	-5.08%	KUWAIT PROJECTS HI	124.00	5486.88
ALARGAN INTERNATIONAL REAL	87.00	5.20%	KUWAIT HOTELS SAK	200.00	-4.76%	KUWAIT FINANCE HC	750.00	5011.68
UNICAP INVESTMENT AND FINANC	43.80	4.29%	NOOR FINANCIAL INVESTMENT CO	182.00	-3.19%	AGILITY	586.00	4073.97

Source: FSC